

Stock Gift Transfer Instructions

Supporting ALS United Rocky Mountain

EIN: 84-1337868

Donating appreciated securities is a meaningful way to support ALS United Rocky Mountain while potentially receiving valuable tax benefits. To make a gift of stock, please provide the following transfer instructions to your broker or financial institution.

For assistance or to notify us of your gift, please contact our office at 303-832-2322.

Many supporters choose to donate appreciated stock because it allows them to make a larger impact for families living with ALS while maximizing potential tax benefits.

Transfer Instructions

Transfer Detail	Information
Recipient Organization	ALS United Rocky Mountain
Account Name	ALS United Rocky Mountain
Account Number	6073-0475
DTC Number	0164
Code	40

Why Give Stock?

Avoid capital gains tax on appreciated stock
Receive a charitable deduction for full value
Make a larger impact for ALS families

Information Your Broker Will Need

To complete the transfer, your financial institution may request the following information:

- Your brokerage account information
- Stock ticker symbol or CUSIP number
- Number of shares to be transferred
- Cost basis information (if available)

Your broker will prepare the transfer documentation and initiate the electronic transfer through the DTC system.

Please Notify Us

Please notify ALS United Rocky Mountain when initiating your transfer so we can properly acknowledge your gift and ensure it is directed to the correct account.

ALS United Rocky Mountain is a 501(c)(3) nonprofit organization.

Tax ID (EIN): 84-1337868

Your generosity helps ALS United Rocky Mountain provide care, advance research, and advocate for families living with ALS across Colorado, Utah, and Wyoming.



OUR MISSION: To unite and empower the ALS community through a collaborative approach of providing comprehensive care and support to individuals and families affected by ALS, advancing national and state advocacy and fostering bold research initiatives.

10855 Dover Street, Suite 500, Westminster CO 80021-5554
Phone 303.832.2322 · 866.ALS.3211 · FAX 303.832.3365 · www.alsrockymountain.org